



## PRESS RELEASE

### Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 142,627 euros to 1,667,640,951 euros from 1,667,498,324 euros. The share capital increase is due to exercise of 107,236 warrant and to the assignation of 35,391 shares.

In relation to the above, the latest status of the share allotment is as follows:

Number 28,746,739 shares representing approximately 1.7% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 13,203,874 or 0.8% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 13,222,215 shares as at May 30, 2008);
- 15,542,865 or 0.9% of the share capital registered in the name of the Foundation, called Fondazione Creditori Parmalat, of which:
  - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
  - 15,422,865 or 0,9% of the share capital that pertain to currently undisclosed creditors (compared with 16,667,668 shares as at May 30, 2008).

Collecchio (Pr), July 11, 2008

Parmalat S.p.A.

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