



## PRESS RELEASE

### Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 82,087 euros to 1,702,879,840 euros from 1,702,797,753 euros. The share capital increase is due to the exercise of 82,087 warrant.

In relation to the above, the latest status of the share allotment is as follows:

- 24,979,195 shares representing approximately 1.5% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 12,975,857 or 0.8% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 23,476,835 shares as at May 13<sup>th</sup>, 2009);
- 12,003,338 or 0.7% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
  - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
  - 11,883,338 or 0.7% of the share capital that pertain to currently undisclosed creditors (compared with 12,048,437 shares as at May 13<sup>th</sup>, 2009).

Collecchio (Pr), June 18<sup>th</sup>, 2009

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