



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 41,289 euros to 1,703,143,566 euros from 1,703,102,277 euros. The share capital increase is due to the allotment of 4,094 shares and the exercise of 37,195 warrant.

In relation to the above, the latest status of the share allotment is as follows:

- 24,858,814 shares representing approximately 1.5% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 13,128,518 or 0.8% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 13,133,181 shares as at July 23, 2009);
- 11,730,296 or 0.7% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 11,610,296 or 0.7% of the share capital that pertain to currently undisclosed creditors (compared with 11.775.469 shares as at July 23, 2009).

Collecchio (Pr), August 31st, 2009

Parmalat S.p.A.

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