



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 85,986 euros to 1,703,229,552 euros from 1,703,143,566 euros. The share capital increase is due to the exercise of 85,986 warrant.

In relation to the above, the latest status of the share allotment is as follows:

- 24,263,841 shares representing approximately 1.4% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 12,945,628 or 0.8% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 13,128,518 shares as at August 31st, 2009);
- 11,318,213 or 0.7% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 11,198,213 or 0.7% of the share capital that pertain to currently undisclosed creditors (compared with 11,610,296 shares as at August 31st, 2009).

Collecchio (Pr), October 29, 2009

Parmalat S.p.A.

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