



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 218,500 euros to 1,703,448,052 euros from 1,703,229,552 euros. The share capital increase is due to the exercise of 207,500 warrant and to the allocation of 11,000 shares.

In relation to the above, the latest status of the share allotment is as follows:

- 23,880,980 shares representing approximately 1.4% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 12,923,817 or 0.8% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 12,945,628 shares as at October 29, 2009);
- 10,957,163 or 0.6% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 10,837,163 or 0.6% of the share capital that pertain to currently undisclosed creditors (compared with 11,198,213 shares as at October 29, 2009).

Collecchio (Pr), November 27, 2009

Parmalat S.p.A.

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