



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 1,674,665 euros to 1,714,314,528 euros from 1,712,558,142 euros. The share capital increase is due to the exercise of 81,721 warrant and to the allocation of 1,674,665 shares.

In relation to the above, the latest status of the share allotment is as follows:

- 23,517,550 shares representing approximately 1,4% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 12,897,953 or 0.8% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 21,897,953 shares as at December 23, 2009);
- 10,619,597 or 0.6% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 10,499,597 or 0.6% of the share capital that pertain to currently undisclosed creditors (compared with 10,837,163 shares as at December 23, 2009).

Collecchio (Pr), January 29th, 2010

Parmalat S.p.A.

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