



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 12,985,810 euros to 1,727,300,338 euros from 1,714,314,528 euros. The share capital increase is due to the exercise of 107,277 warrant and to the allocation of 12,878,533 shares.

In relation to the above, the latest status of the share allotment is as follows:

- 35,726,611 shares representing approximately 2.1% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 25,295,947 or 1.5% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 12,897,953 shares as at January 29, 2010);
- 10,430,664 or 0.6% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 10,310,664 or 0.6% of the share capital that pertain to currently undisclosed creditors (compared with 10,499,597 shares as at January 29, 2010).

Collecchio (Pr), February 24th, 2010

Parmalat S.p.A.

Corporate Contacts:

e-mail: affari.societari@parmalat.net