



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 905,414 euros to 1,728,205,752 euros from 1,727,300,338 euros. The share capital increase is due to the exercise of 905,414 warrant .

In relation to the above, the latest status of the share allotment is as follows:

- 35,430,389 shares representing approximately 2.1% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 25,292,617 or 1.5% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 25,295,947 shares as at February 24, 2010);
- 10,137,772 or 0.6% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 10,017,772 or 0.6% of the share capital that pertain to currently undisclosed creditors (compared with 10,310,664 shares as at February 24, 2010).

Collecchio (Pr), March 26th, 2010

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