



PRESS RELEASE

Delivery of shares and warrants

Parmalat S.p.A. informs that the right of the creditors identified as in the Official Prospectus^(*), paragraph I.9, letter (i), to require and obtain the shares and the relevant warrants is expiring; the abovementioned right is in fact, subject to the five-years deadline term running, from the date on which the first capital increase has been registered with the Company's Register (October 3, 2005).

Moreover, Parmalat specifies that, within this term, bondholders that have not voted the Proposal of Composition with Creditors, or those who have not provided instructions for the delivery of shares and warrants, must qualify themselves through the broker that maintains the securities account in order to receive shares and relevant warrants.

Finally, Parmalat reminds that the financial instruments assigned to creditors namely identified that have not voted or have not provided instructions for crediting will remain available to same in the securities account with the Issuer, in its capacity as qualified Issuer for such purposes in compliance with the current law, until the request for transfer to another broker.

Collecchio (Pr), September 6, 2010

Parmalat S.p.A.

Corporate Contacts:

e-mail: affari.societari@parmalat.net

(*) The Official Prospectus has been deposited, on May 2005, at Borsa Italiana S.p.A., at the Company's registered office and it is available on Parmalat web site: www.parmalat.net - about us - history.