



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 817,729 euros to 1,837,538,112 euros (of which 1,767,117,203 shares and 70,420,909 shares deriving from the exercise of warrants) from 1,836,720,383 euros. The share capital increase is due to the exercise of 539,438 warrants and to the allocation of 278,291 shares.

Lastly, in relation to the share capital the latest status is as follows:

- 3.636.737 shares or 0.2% of the share capital are still in a deposit account at Parmalat S.p.A., registered in the name of individually identified commercial creditors;
- 2,049,096 or 0.1% of the share capital, in the company's disposal, as treasury shares.

Copy of the updated Company's Bylaws is available on the website at the following address:
http://www.parmalat.com/en/corporate_governance/how_we_govern/articles_of_association/.

Collecchio (Pr), October 8th, 2015

Parmalat S.p.A.