



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 2,650,292 euros to 1,841,128,613 euros (of which 1,767,117,203 shares and 74,011,410 shares deriving from the exercise of warrants) from 1,838,478,321 euros. The share capital increase is due to the exercise of 2,650,292 warrants.

In relation to the share capital the latest status is as follows:

- 3,630,215 shares or 0.2% of the share capital are still in a deposit account at Parmalat S.p.A., registered in the name of individually identified commercial creditors;
- 2,049,096 shares or 0.1% of the share capital, in the company's disposal, as treasury shares.

Lastly, Parmalat specifies that on December 1st, 2015, there are number 15,944,554 outstanding warrants.

Copy of the updated Company's Bylaws is available on the website at the following address:
http://www.parmalat.com/en/corporate_governance/how_we_govern/articles_of_association/.

Collecchio (Pr), December 11, 2015

Parmalat S.p.A.