



PRESS RELEASE

Addendum to the Issuer's Announcement

Milan, March 15, 2017 – The Board of Directors of Parmalat S.p.A. approved, by majority vote, the addendum to the Issuer's Announcement published further to the increase in the Offer Price announced by the Offeror on March 9, 2017.

The document is available on the Company website www.parmalat.com (page: Investor Relations/miscellaneous/tender offer Lactalis 2016/Issuer's Announcement).

Company contacts

Press Office
external.communication@parmalat.net

Investor Relations
l.bertolo@parmalat.net

www.parmalat.com