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Parmalat S.p.A.

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Announcement pursuant to Article 38, Section 1, of Consob Regulation No. 11971/1999 concerning the voluntary tender offer promoted by Sofil S.a.s. for all of the common shares of Parmalat S.p.A. – interruption of the investigative period deadline

January 21, 2017 – With regard to the offer documents intended for publication filed with the Consob on January 9, 2017 in connection with the voluntary tender offer for all of the common shares of Parmalat S.p.A. promoted by Sofil S.a.s. (the “**Offeror**”), pursuant to Article 102 and following articles of Legislative Decree No. 58/1998 (the “**TUF**”), it is hereby announced that, on January 20, 2017, the Consob asked that the Offeror, pursuant to Article 102, Section 4, of the TUF, submit additional information, ordering an interruption of the investigative period deadline until the information framework is completed. The reactivation of the investigative period deadline will be promptly announced to the market.

This announcement is available on the website of Parmalat S.p.A. (www.parmalat.com) and on the website of the Global Information Agent (www.sodali-transactions.com).

For additional information

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