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Parmalat S.p.A.

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Announcement pursuant to Article 38, Section 1, of Consob Regulation No. 11971/1999 concerning the voluntary tender offer promoted by Sofil S.a.s. for all of the common shares of Parmalat S.p.A. – reactivation of the investigative period deadline

January 27, 2017 – With regard to the offer documents intended for publication filed with the Consob on January 9, 2017 in connection with the voluntary tender offer for all of the common shares of Parmalat S.p.A. (the “**Offer**”) promoted by Sofil S.a.s. (the “**Offeror**”), pursuant to Article 102 and following articles of Legislative Decree No. 58/1998, and further to the press release of January 21, 2017, it is hereby announced that the Consob communicated the reactivation of the administrative proceedings concerning the Offer promoted by the Offeror, the investigate period deadline of which will expire on January 31, 2017.

This announcement is available on the website of Parmalat S.p.A. (www.parmalat.com) and on the website of the Global Information Agent (www.sodali-transactions.com).

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